

# **EU Guarantee Approvals**

## **Disclaimer:**

The approvals by the Investment Committee on the proposals to use the EU Guarantee to support financing and investment operations are made publicly available if the operation is also approved by the governing bodies of the Implementing Partners and as soon as the consent for disclosure has been obtained from the relevant counterparty. Information to be made publicly accessible shall not contain commercially sensitive information or personal data that are not to be disclosed under the Union data protection rules.

## **Financing and investment operations**

The approval for the use of the EU guarantee by the InvestEU Investment Committee in its meeting of 7 – 8 July 2022 includes the below operations.

### **European Investment Bank (EIB):**

#### **Future Tech (INVESTEU VD) PL**

Proposed InvestEU financing (approximate amount): EUR 750m

#### **European Green Deal Innovations (INVESTEU VD) PL**

Proposed InvestEU financing (approximate amount): EUR 750m

#### **Life Sciences (INVESTEU VD) PL**

Proposed InvestEU financing (approximate amount): EUR 750m

#### **Thematic Innovation (INVESTEU VD) PL**

Proposed InvestEU financing (approximate amount): EUR 499m

#### **Thematic Green Transition**

Proposed InvestEU financing (approximate amount): EUR 500m



## Investment Committee of the InvestEU Fund

Meeting no. 6  
7 – 8 July 2022

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### European Investment Fund (EIF):

#### **FRAMEWORK OPERATION #1 For SMEW RIDW Joint Equity Product – Capital Market Union (Diversified Debt Funds) Sub-Product**

This Framework Operation will cover underlying Sub-Projects to be entered into with financial intermediaries that are Diversified Debt Funds, in line with applicable requirements.

#### **FRAMEWORK OPERATION #2 For Cultural and Creative Sectors Guarantee**

This Framework Operation will cover underlying Sub-Projects to be entered into with financial intermediaries focussing on Cultural and Creative Sectors, in line with applicable requirements.

#### **FRAMEWORK OPERATION #3 For Microfinance and Social Entrepreneurship guarantee**

This Framework Operation will cover Sub-Projects to be entered into with financial intermediaries focussing on Microfinance and/or Social Enterprises, in line with the applicable requirements.

#### **FRAMEWORK OPERATION #4 For SME Competitiveness Guarantee Product**

This Framework Operation will cover Sub-Projects to be entered into with financial intermediaries supporting final recipients which belong to Higher Risk Category 1, 2 or 3, in line with applicable requirements.

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### **FRAMEWORK OPERATION #5 For Climate & Infrastructure Funds Product**

This Framework Operation will cover Sub-Projects to be entered into with financial intermediaries targeting primarily one or more of the following Target Areas: (i) Clean Energy Transition-Climate, (ii) Sustainable Transport, (iii) Environment and resources, (iv) Digital Connectivity & Data Infrastructure, in line with applicable requirements.

### **FRAMEWORK OPERATION #6 For SMEW RIDW Joint Equity Product – Capital Market Union (CMU) Sub-Product**

This Framework Operation will cover Sub-Projects to be entered into with financial intermediaries targeting any of the following Target Area: (i) Growth and expansion funds, (ii) Debt and hybrid debt-equity funds, in line with applicable requirements.

### **FRAMEWORK OPERATION #7 For Social Impact Equity Product**

This Framework Operation will cover Sub-Projects to be entered into with financial intermediaries targeting one or more of the following Target Areas: (i) Social entrepreneurship, (ii) Social impact and social innovation; (iii) Skills and Education, in line with applicable requirements.

### **FRAMEWORK OPERATION #8 For SMEW RIDW Joint Equity Product – Climate & Environmental Solutions Sub-Product**

This Framework Operation will cover Sub-Projects to be entered into with financial intermediaries targeting one or more of the following Target Areas: (i) Mobility and transport solutions, (ii) Energy and built-environment solutions, (iii), Industrial decarbonisation & environmental sustainability, (iv) Agriculture, Food, natural capital preservation and use of land resources; (v) Blue Economy, (vi) Other adaptation solutions, in line with applicable requirements.

### **FRAMEWORK OPERATION #11 For SMEW RIDW Joint Equity Product – Enabling Sectors Sub-Product (Life science & Health)**

This Framework Operation will cover Sub-Projects to be entered into with financial intermediaries targeting the Target Area of Life science and health, in line with applicable requirements.

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### **FRAMEWORK OPERATION #9 For SMEW RIDW Joint Equity Product – Enabling Sectors-Sub-Product (Others)**

This Framework Operation will cover Sub-Projects to be entered into with financial intermediaries targeting one or more of the following Target Areas: (i) Space, (ii) Defence, (iii) Industrial technologies, (iv) Semiconductor technologies, (v) Semiconductor chips, in line with applicable requirements.

### **FRAMEWORK OPERATION #10 For SMEW RIDW Joint Equity Product – Digital and CCS Investments Sub-Product**

This Framework Operation will cover Sub-Projects to be entered into with financial intermediaries targeting one or more of the following Target Areas: (i) Artificial Intelligence, (ii) Blockchain and Distributed Ledger Technologies, (iii) Cybersecurity, (iv) Quantum Computing, (v) Cultural and Creative Sectors, (vi) Education Tech, in line with applicable requirements.

### **FRAMEWORK OPERATION #12 For Innovation and Digitalisation Guarantee Product**

This Framework Operation will cover Sub-Projects to be entered into with financial intermediaries supporting final recipients in the areas of Innovation and Digitalisation, in line with applicable requirements.

### **FRAMEWORK OPERATION #13 For Microfinance Social and Skills Guarantee Product**

This Framework Operation will cover Sub-Projects to be entered into with financial intermediaries supporting final recipients in the area of Skills, Education and Training, in line with applicable requirements.

### **FRAMEWORK OPERATION #14 For Sustainability Guarantee Product**

This Framework Operation will cover Sub-Projects to be entered into financial intermediaries supporting access to debt finance to Sustainable Enterprises and green and sustainable investments in any of the following areas (i) Green Investments and (ii) Social Accessibility Investment, in line with applicable requirements.