

Investment Committee of the InvestEU Fund

For projects previously subject to a confidentiality agreement, meetings no 3 – 9, by 31 March 2023

EU Guarantee Approvals

Disclaimer:

The approvals by the Investment Committee on the proposals to use the EU Guarantee to support financing and investment operations are made publicly available if the operation is also approved by the governing bodies of the Implementing Partners and as soon as the consent for disclosure has been obtained from the relevant counterparty. Information to be made publicly accessible shall not contain commercially sensitive information or personal data that are not to be disclosed under the Union data protection rules.

In line with the Transparency Policy of the EIB and EIF, Investment Committee decisions in for such cases, which have not yet been disclosed in the EU Guarantee Approval document as of 31 March 2023, are published below. This is after the projects have been signed or if these projects are not subject to a confidentiality agreement between the EIBG and the promoters anymore.

It is to be noted that the respective Conclusions and Scoreboards of the below operations have been made publicly available only when the consent for disclosure has been obtained from the relevant counterparty.

Financing and investment operations

Alongside previously disclosed Investment Committee EU Guarantee Approvals, the Investment Committee also approved the use of the EU Guarantee for the following EIBG operations, by 31 March 2023, which were previously subject to a confidentiality agreement between the EIBG and the promoters:

Meeting no 3 – 31 March-01 April 2022

European Investment Bank (EIB):

EDPR POLAND GREEN ENERGY LOAN

Proposed Invest EU financing (approximate amount): PLN 725m

Meeting no 7 - 08-09 September 2022

European Investment Fund (EIF):

FRAMEWORK OPERATION #15 FOR SME COMPETITIVENESS GUARANTEE – ROMANIA INVESTEU MEMBER STATE COMPARTMENT (UNCAPPED GUARANTEE)

Uncapped SME Competitiveness Guarantee enhancing access to finance to SMEs in Romania.

FRAMEWORK OPERATION #16 FOR SUSTAINABILITY GUARANTEE – ROMANIA INVESTEU MEMBER STATE COMPARTMENT (UNCAPPED GUARANTEE)

Uncapped Sustainability Guarantee aiming to support the green transition of SMEs, Small Mid-Caps and natural persons in Romania.



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Meeting no 8 - 20-21 October 2022

European Investment Bank (EIB):

RED ELECTRICA GREEN FINANCE FRAMEWORK

Proposed Invest EU financing (approximate amount): EUR 250m

Meeting no 9 - 10-11 November 2022

European Investment Fund (EIF):

BANCA COMERCIALA ROMANA SA (ROMANIA) INVESTEU MEMBER STATE COMPARTMENT IN ROMANIA (RRF RO)

Uncapped Sustainability Guarantee and SME Competitiveness Guarantee aim at supporting the green transition of SMEs and Small Mid-caps in Romania, as well as the competitiveness of Romanian enterprises.

UNICREDIT BANK S.A. ROMANIA INVESTEU MEMBER STATE COMPARTMENT

Uncapped Sustainability Guarantee and SME Competitiveness Guarantee aim at supporting the green transition of SMEs and Small Mid-caps in Romania, as well as the competitiveness of Romanian enterprises.